



## 2019 AGM Presentation

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ASX: AX8

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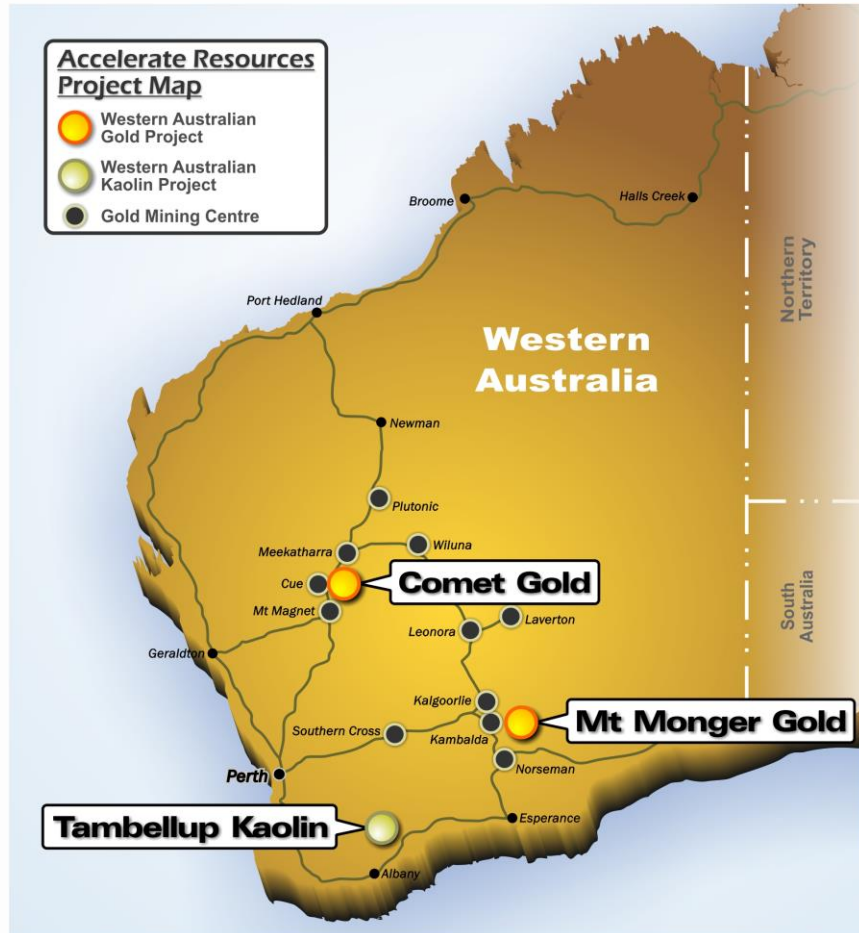
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Refer to Prospectus dated 30 November 2017 for a list of complete exploration results and JORC Table 1 disclosures for reported exploration results on the Mt Read, Bulgera and Mount Monger Projects that appear in this Presentation.

# Accelerate Resources Ltd - WA



## Tambellup Kaolin Project (100% ownership)

- Completed the acquisition in Nov 2019
- 100% ownership the project – E70/4969, and
- Intellectual property – The Griffin Process

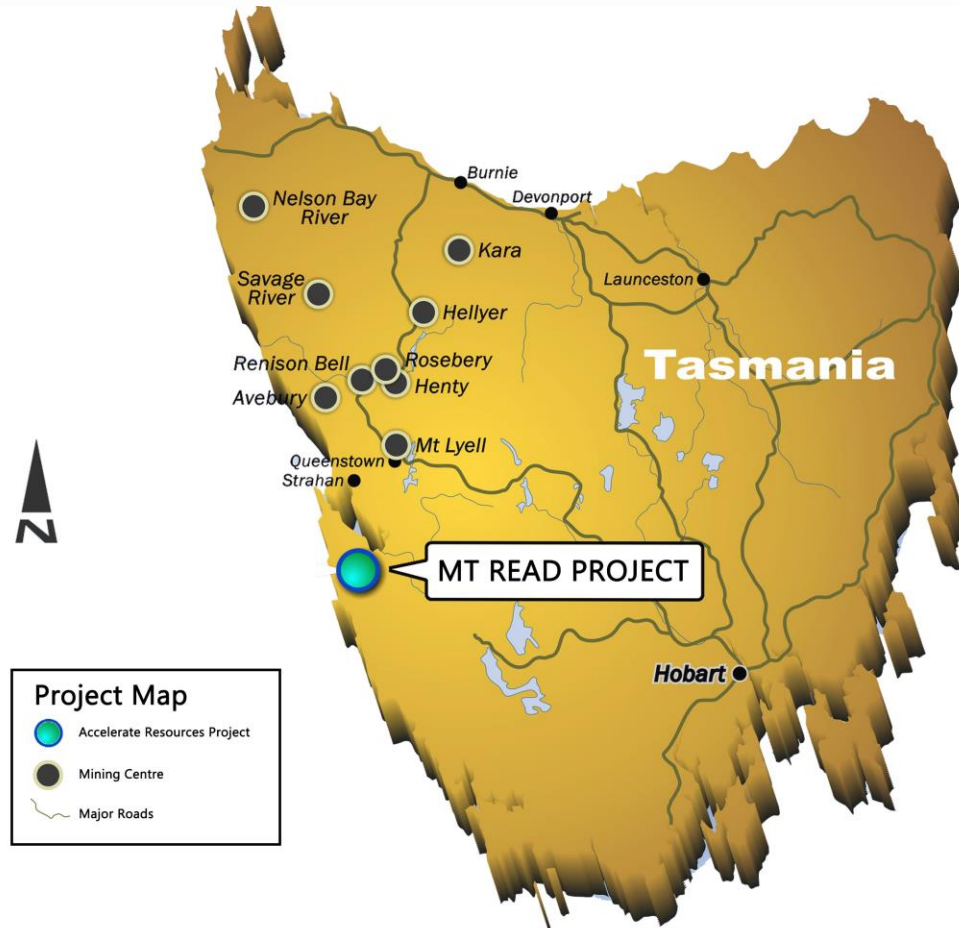
## Mt Monger Gold Project (100% ownership)

- Within active gold mining district
- 8 km east of the Silver Lake Randalls gold mill
- Shallow and widespread gold mineralisation over 350m

## Comet Gold Project ( 100% ownership)

- 20 km southeast of Cue, access via public road
- Close to 1.2mtpa Tuckabiannia Gold processing facility
- 1.5km of the Tuckabiannia Trend and 1.7 km of the Comet Trend

# Accelerate Resources Ltd - TAS



- ✓ 100% Ownership
- ✓ 508km<sup>2</sup>
- ✓ 10% of the Mt Read Volcanic Belt
- ✓ Multiple targets : 7 priority targets
  - Thomas Creek – Copper-Cobalt
  - Henrietta – Nickel-Cobalt
  - Hill 99- Copper
- ✓ De-risked
- ✓ Looking for JV Party

# Kaolin Applications

## Paper

- 40% of the kaolin produced is used in the filling and coating of paper.

## Ceramics

- Suitable for the manufacture of whiteware (china), porcelain, and refractories.
- Kaolin-based ceramics used as metal substitutes in aerospace applications.

## Rubber

- kaolin acts as a processing aid.

## Fibre glass

- Used as a filler in the manufacturing of fiberglass

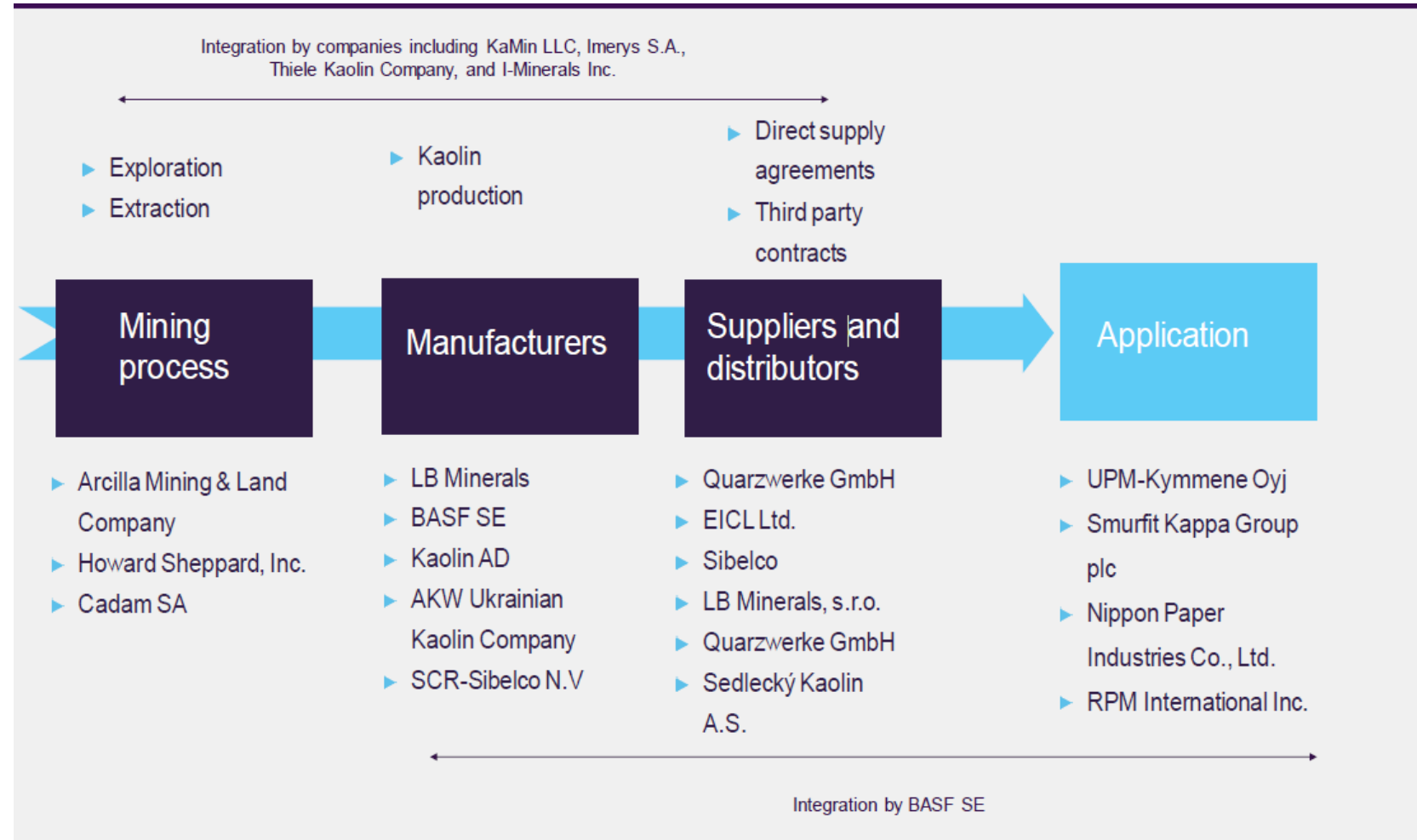
## Paint

- Used as an extender and flattening agent in paints

## Plastic

- To increase its hydrophobicity, mechanical strength and resistance to tears and abrasions

# Industry Value Chain

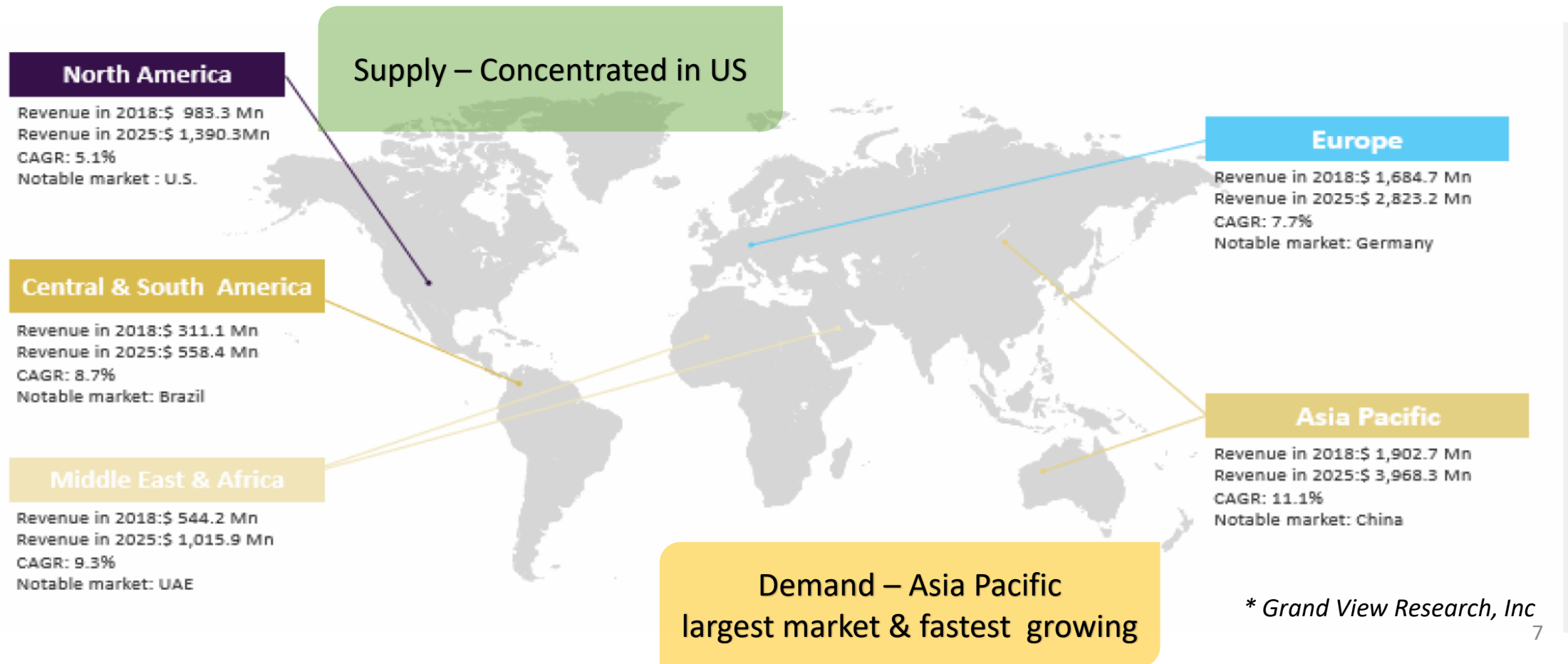


Source: ICIS, Factiva, US Clay Producers Traffic Association, USGS, Primary Interview, Grand View Research

\* Grand View Research, Inc



# Kaolin Market Is Growing -- US\$5.42 billion(2018)



# Kaolin Market by Application, 2014-2025

Key Growth Contributor  
India - 10.2% CAGR

Key Volume Contributor  
China - 2722.1 Kilo Tons

Largest Application Segment  
Paper

Fastest Growing Application  
Others

Sluggish Application Segment  
Cosmetics

Volume

Revenue

Year

All

Application

- Select all
- Ceramics
- Cosmetics
- Fiber glass
- Others
- Paint & Coatings
- Paper
- Pharmaceutical...
- Plastic
- Rubber

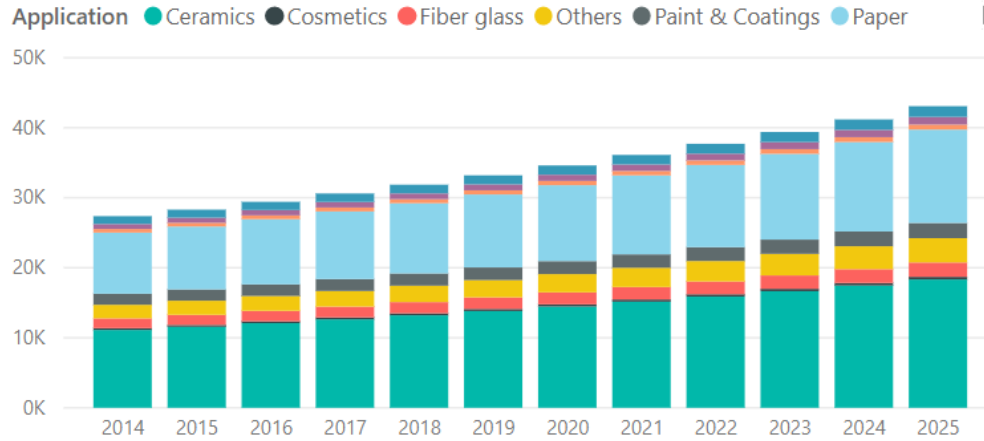
Continent

All

Country

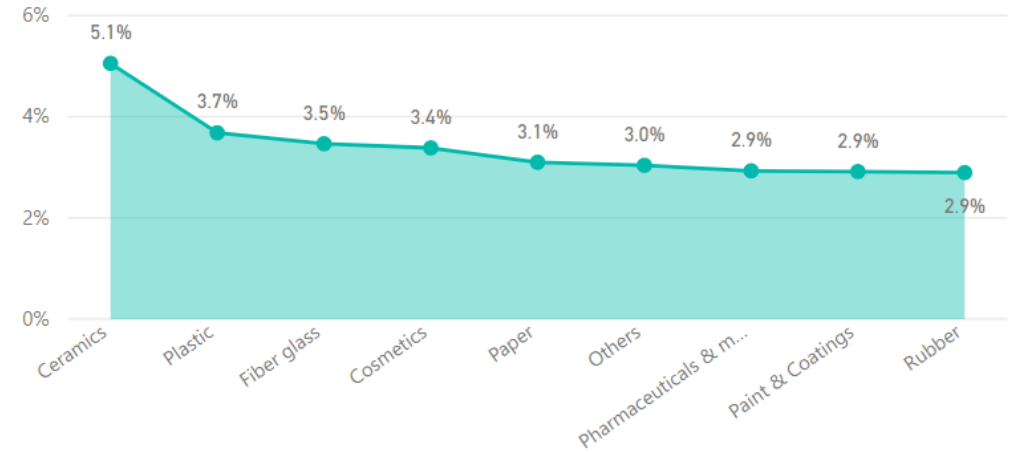
All

## Application by Year, 2014-2025(Kilo Tons)

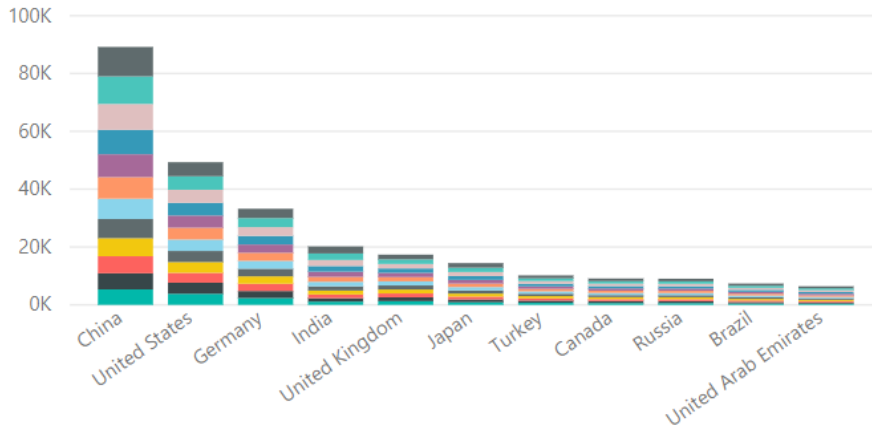


Hover on the Application data points to view Country Growth Rate :

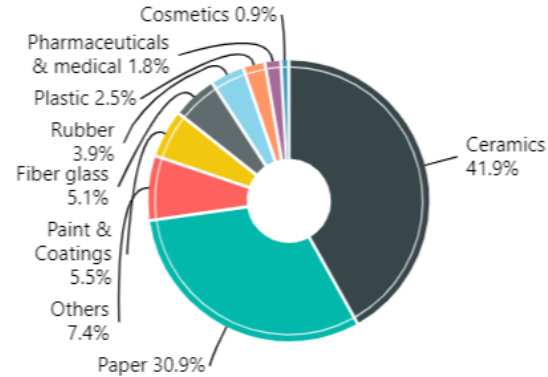
## CAGR(2018-2025) by Application



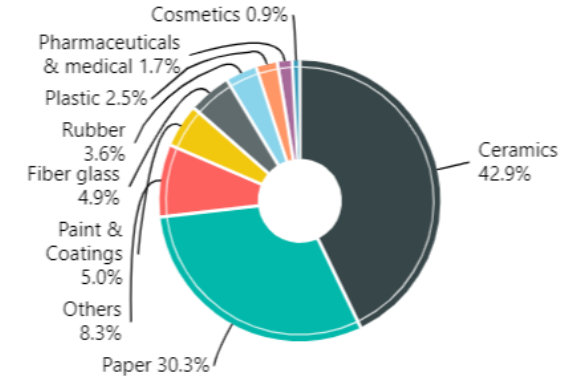
## Year by Country and Application, 2014-2025(Kilo To...



## Market Share by Application, 2018(%)



## Market Share by Application, 2025(%)



\* Grand View Research, Inc



# Tambellup Kaolin Project

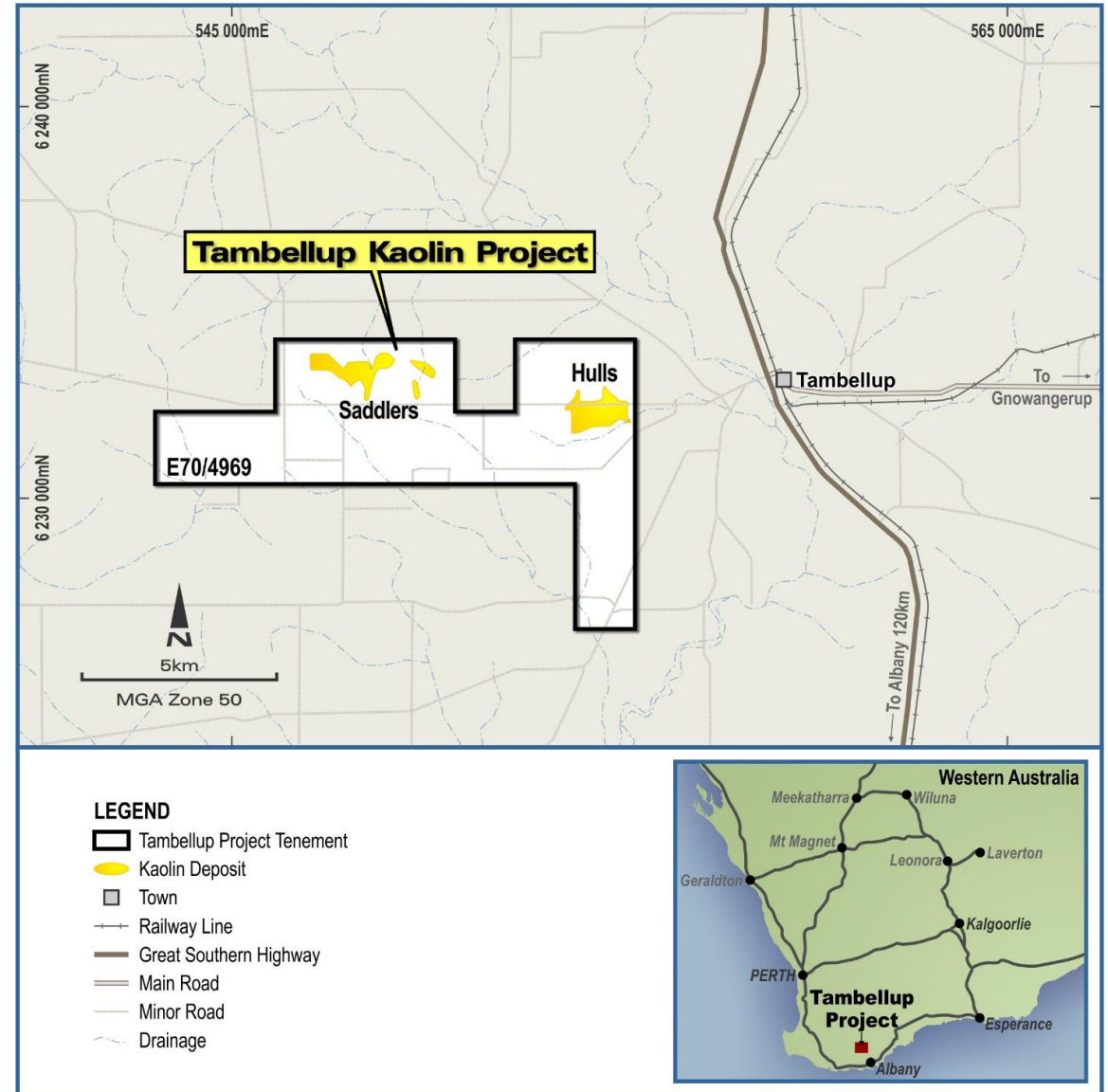
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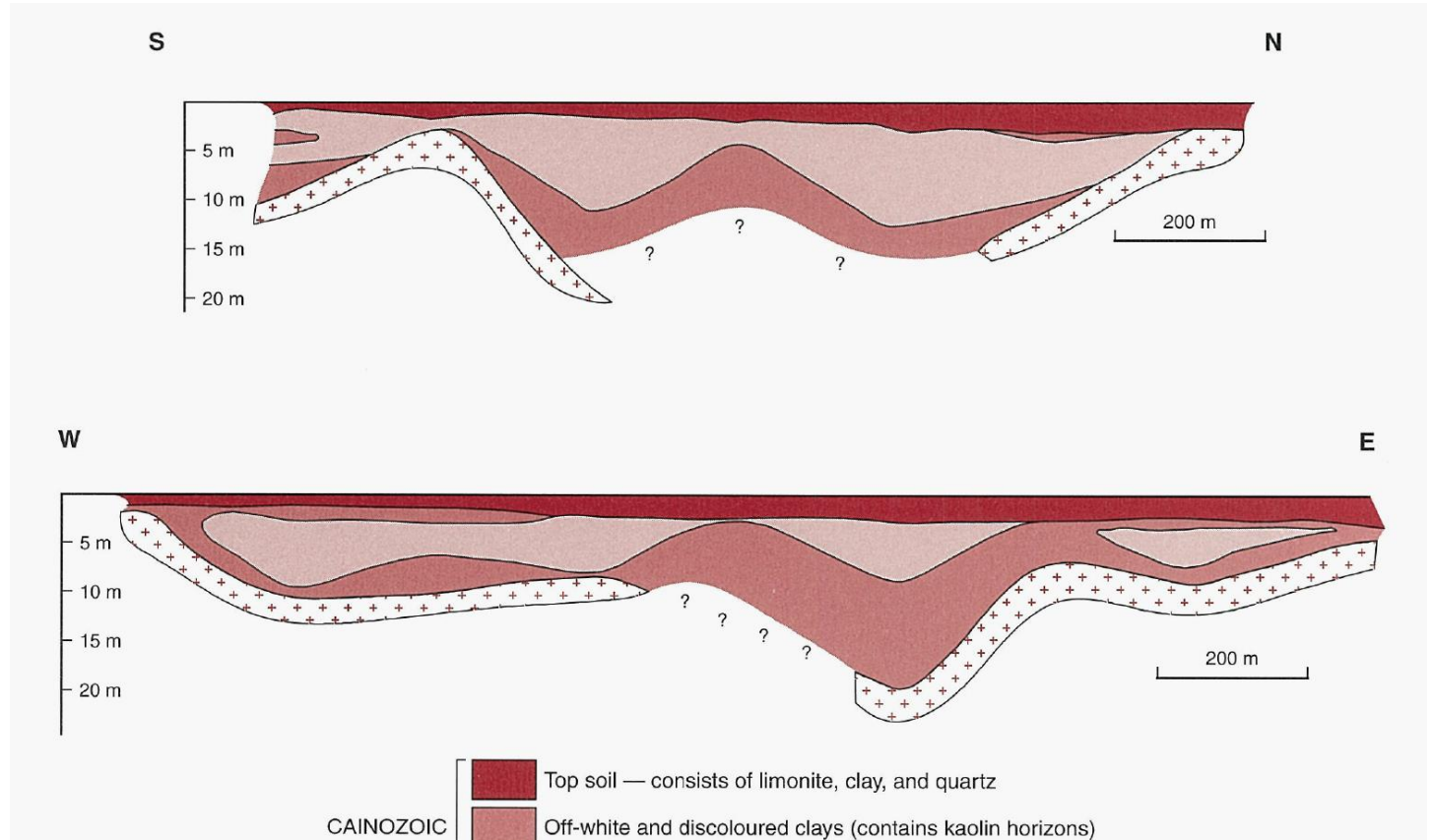
- ✓ Potential for low cost, bulk tonnage, direct-shipping operation.
- ✓ Potential for Mine to Market integrated business model
- ✓ As feedstock for higher value HPA products
- ✓ Silica sand as marketable co-product.



# Tambellup Kaolin Project

- ✓ 300km from Perth
- ✓ 10km to Tambellup Township
- ✓ Close to major Infrastructure
  - Road
  - Rail
  - Port – 130km to Albany Port  
-- 250km to Bunbury Port
- ✓ Close to Asian Pacific Market





## Tambellup Kaolin Project

- ✓ Historically drill tested by Portman Mining
- ✓ Near surface deposit
- ✓ Low cost drilling
- ✓ Tenement granted & drill ready



# Corporate Snapshot

## Grant Mooney, Chairman (CA, MAICD)

- 30+ years' experience of corporate governance, capital raisings, M&A.
- Director of several ASX resource companies.
- Principal of Perth-based corporate advisory firm Mooney & Partners.

## Yaxi Zhan, Managing Director (CPA, MAusIMM, MAICD)

- Twelve years of resource industry experience in Australia and China.
- Worked in Finance, capital raising, M&A, project development with Sinosteel, Norilsk Nickel, Australian private and public listed junior exploration companies.

## Terry Topping, Non Executive Director (MAIG, MAusIMM)

- 30+ years' experience in the mining industry
- Director of several ASX listed resource companies.
- Director of Taipan Resources, discovered high-grade Paulsen's gold deposit.

## Andrew Haythorpe, Non Executive Director (MAusIMM, MAICD)

- 25+ years' experience in the mining industry.
- 18 years of experience as a director of companies listed on the TSX and ASX.
- Recent Directorship - MD of Crescent Gold.



Capital Structure	
Shares on Issue	54.6 mil
Options on Issue (exercisable @ 25c)	15 mil
Cash at Bank*	\$0.7 mil
Market capitalisation	\$1.6 mil

\* As of 30<sup>th</sup> Sep 2019

# Contacts



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## **Competent Person's Statement:**

The information in this report that relates to Exploration Results is based on information compiled by Mr. Terry Topping, who is a Member of the Australasian Institute of Mining & Metallurgy and the Australian Institute of Geoscientists. Mr. Topping is the Non-Executive Director of Accelerate Resources Ltd and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr. Topping consents to the inclusion in the presentation of the matters based on his information in the form and context in which it appears.