

Notice reference number: 0125.18.02

Notice date: 12/02/2018

## What's this about?

Effective date: 12/02/2018

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

### Title

Accelerate Resources Limited – Admission and Commencement of Official Quotation

### Description

Accelerate Resources Limited (Company) was admitted to the official list of ASX Limited (ASX) on Monday 12 February 2018.

Official quotation of the Company's shares will commence at 1:30 pm AEDT on Wednesday 14 February 2018. The Company has raised \$5,000,000 pursuant to the offer under a prospectus dated 30 November 2017 by the issue of 25,000,000 fully paid ordinary shares at an issue price of \$0.20 per share.

Quoted Securities: 27,260,000 fully paid ordinary shares

ASX Code: AX8

Time: 1:30 pm AEDT (10:30 am WST) on Wednesday 14 February 2018

Date: 14 February 2018

ASX Trade Abbreviation: ACCELERATE

ISIN: AU000000AX84

Home Branch: Perth

Industry Classification: Materials

Registered Office: Unit 1, 16 Ord Street  
WEST PERTH WA 6005  
Tel: (08) 9324 2072

Company Secretary: Brett Tucker

Share Registry: Automic Share Registry Pty Ltd  
Level 2, 267 St Georges Terrace  
PERTH WA 6000  
Tel: 1300 288 664

Balance Date: 30 June

<u>CHES:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>Place of Incorporation:</u>	Western Australia
<u>Dividend Policy:</u>	See page 22 of the Company's prospectus dated 30 November 2017.
<u>Activities:</u>	The acquisition, exploration and development of mineral resources throughout Australia.
<u>ASX Restricted Securities:</u>	<p>13,125,000 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 14 February 2020, being a period of 24 months from the date of quotation of the Company's securities.</p> <p>6,000,000 unquoted options exercisable at \$0.25 each and expiring on 30 April 2021, classified by ASX as restricted securities to be held in escrow until 14 February 2020, being a period of 24 months from the date of quotation of the Company's securities.</p> <p>5,000,000 unquoted options exercisable at \$0.25 each and expiring on 14 February 2022, classified by ASX as restricted securities to be held in escrow until 14 February 2020, being a period of 24 months from the date of quotation of the Company's securities.</p> <p>300,000 fully paid ordinary shares, classified as restricted securities to be held in escrow until 10 May 2018, being a period of 12 months from the date of issue.</p> <p>600,000 fully paid ordinary shares, classified as restricted securities to be held in escrow until 31 May 2018, being a period of 12 months from the date of issue.</p> <p>110,000 fully paid ordinary shares, classified as restricted securities to be held in escrow until 20 June 2018, being a period of 12 months from the date of issue.</p> <p>1,225,000 fully paid ordinary shares, classified as restricted securities to be held in escrow until 22 November 2018, being a period of 12 months from the date of issue.</p> <p>5,000,000 fully paid ordinary shares, classified as restricted securities to be held in escrow until 23 January 2019, being a period of 12 months from the date of issue.</p> <p>4,000,000 unquoted options exercisable at \$0.25 each and expiring on 30 April 2021, classified as restricted securities to be held in escrow until 23 January 2019, being a period of 12 months from the date of issue.</p>

### What do I need to do and by when?

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#### Instructions

For further details, please refer to the Company's prospectus dated 30 November 2017.

### Need more information?

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#### Issued by

Hayley Pratt

#### Contact Details

08 9224 0000

#### Disclaimer