



2019 The New World Metals Conference
Presentation

ASX: AX8

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Refer to Prospectus dated 30 November 2017 for a list of complete exploration results and JORC Table 1 disclosures for reported exploration results on the Mt Read, Bulgera and Mount Monger Projects that appear in this Presentation.

Corporate Snapshot

Grant Mooney, Chairman (CA, MAICD)

- 30+ years' experience of corporate governance, capital raisings, M&A.
- Director of several ASX resource companies.
- Principal of Perth-based corporate advisory firm Mooney & Partners.

Yaxi Zhan, Managing Director (MAusIMM, MAICD, CPA)

- Twelve years of resource industry experience in Australia and China.
- Worked in Finance, capital raising, M&A, project development with Sinosteel, Norilsk Nickel, Australian private and public listed junior exploration companies.

Terry Topping, Non Executive Director (MAIG, MAusIMM)

- 30+ years' experience in the mining industry
- Director of several ASX listed resource companies.
- Director of Taipan Resources, discovered high-grade Paulsen's gold deposit.

Andrew Haythorpe, Non Executive Director (MAusIMM, MAICD)

- 25+ years' experience in the mining industry.
- 18 years of experience as a director of companies listed on the TSX and ASX.
- Recent Directorship - MD of Crescent Gold.



Capital Structure	
Shares on Issue	54.6 mil
Options on Issue (exercisable @ 25c)	15 mil
Cash at Bank*	\$0.7 mil
Market capitalisation	\$1.6 mil

* As of 30th Sep 2019

Accelerate Resources Ltd - TAS

- ✓ 100% Ownership
- ✓ 508km²
- ✓ 10% of the Mt Read Volcanic Belt
- ✓ Multiple targets : 7 priority targets
 - Thomas Creek – Copper-Cobalt
 - Henrietta – Nickel-Cobalt
 - Hill 99- Copper
- ✓ De-risked
- ✓ Looking for JV Party





Tambellup Kaolin Project (100% ownership)

- Completed the acquisition in Nov 2019
- 100% ownership the project – E70/4969, and
- Intellectual property – The Griffin Process

Mt Monger Gold Project (100% ownership)

- Within active gold mining district
- 8 km east of the Silver Lake Randalls gold mill
- Shallow and widespread gold mineralisation over 350m

Comet Gold Project (100% ownership)

- 20 km southeast of Cue, access via public road
- Close to 1.2mtpa Tuckabianna Gold processing facility
- 1.5km of the Tuckabianna Trend and 1.7 km of the Comet Trend

Kaolin Applications

Paper

Filling and coating of paper.

Ceramics

- Whiteware (china), porcelain, and refractories.
- Kaolin-based ceramics used as metal substitutes in aerospace applications.

Rubber

kaolin acts as a processing aid.

Fibre glass

Used as a filler in the manufacturing of fiberglass

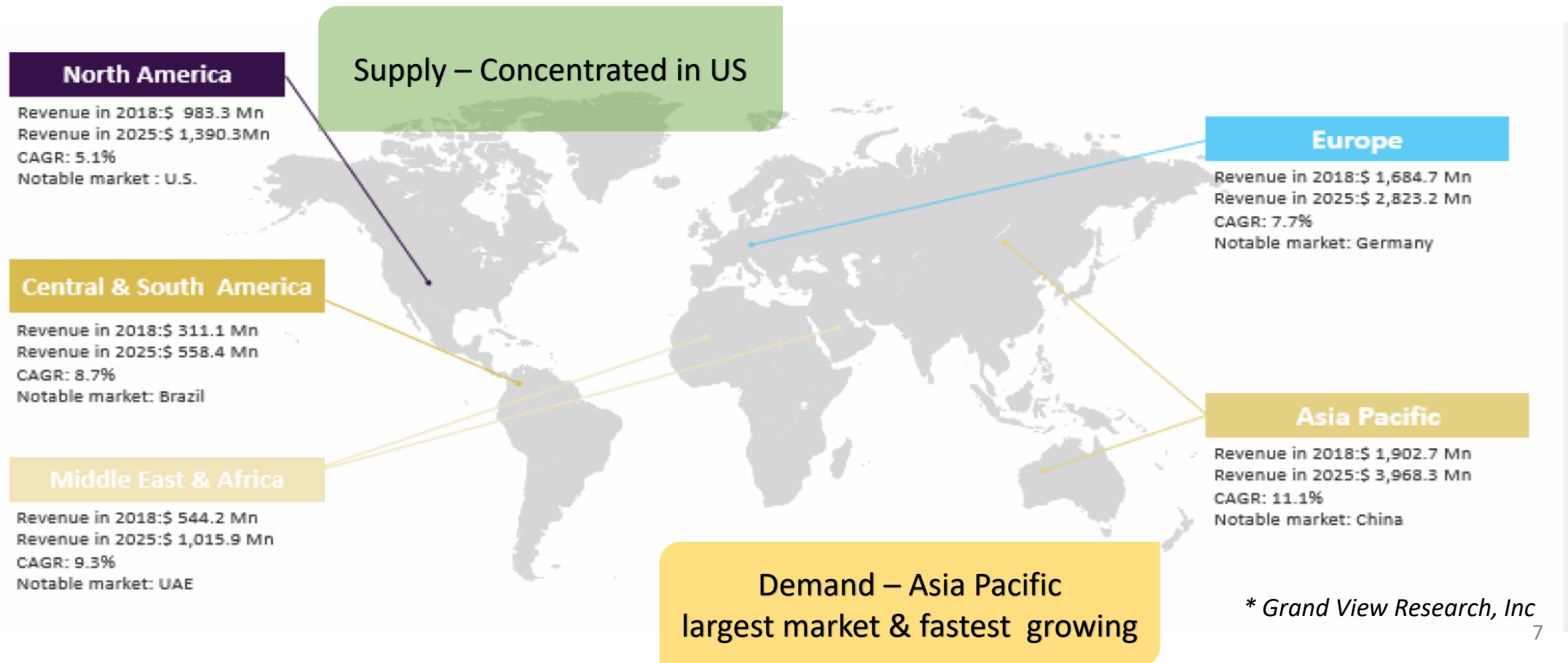
Paint

- Used as an extender and flattening agent in paints

Plastic

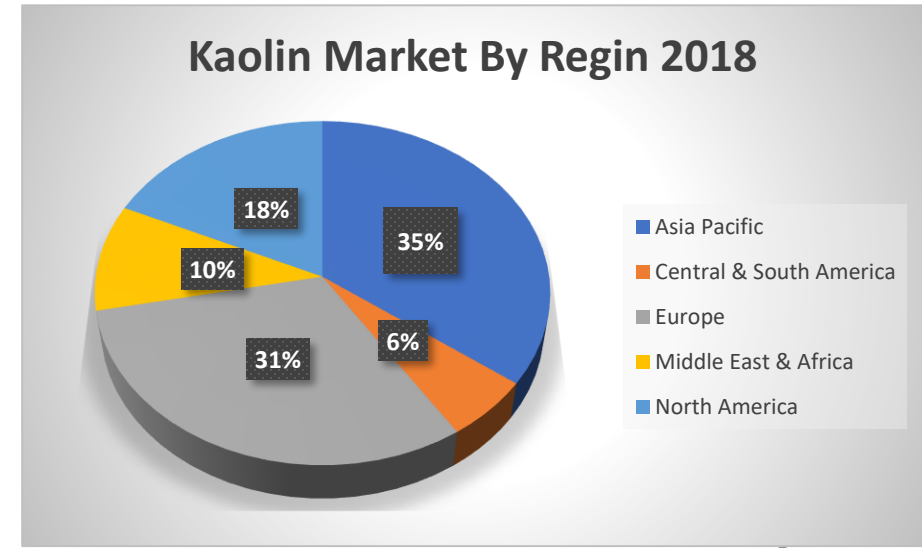
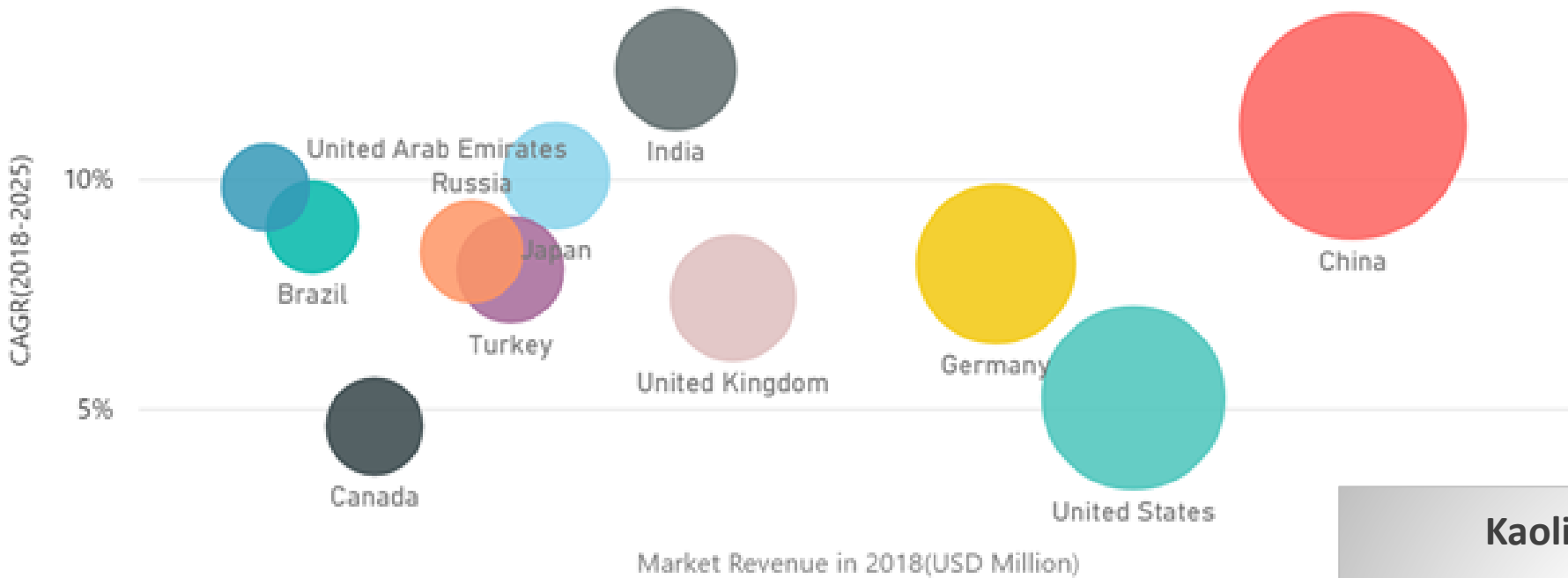
- To increase its hydrophobicity, mechanical strength and resistance to tears and abrasions

Kaolin Market Is Growing -- US\$5.42 billion(2018)



Opportunity Assessment by Country

Country ● Brazil ● Canada ● China ● Germany ● India ● Japan ● Russia ● Turkey ● United Arab Emirates



* Grand View Research, Inc

Kaolin Market by Application, 2014-2025

Key Growth Contributor
India - 10.2% CAGR

Key Volume Contributor
China - 2722.1 Metric Tons

Largest Application Segment
Paper

Fastest Growing Application
Others

Sluggish Application Segment
Cosmetics

Volume

Revenue

Year

All

Application

- Select all
- Ceramics
- Cosmetics
- Fiber glass
- Others
- Paint & Coatings
- Paper
- Pharmaceutical...
- Plastic
- Rubber

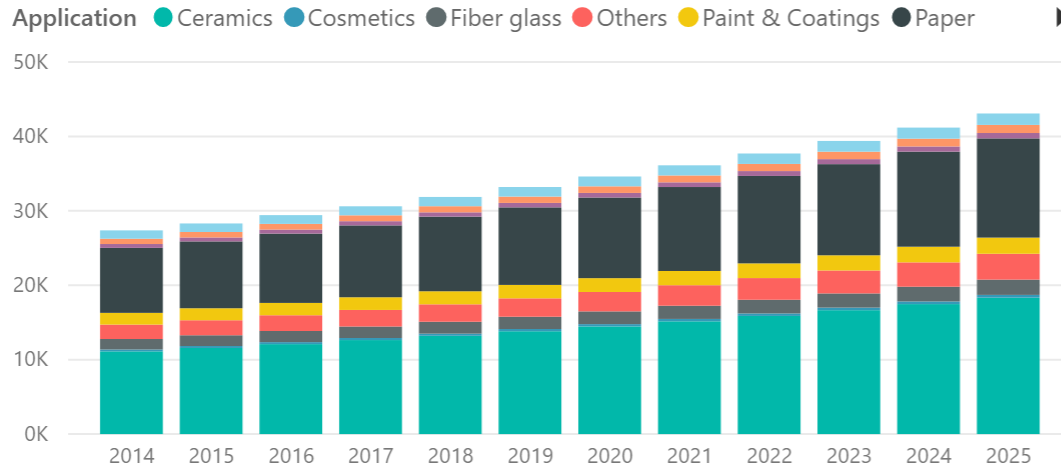
Continent

All

Country

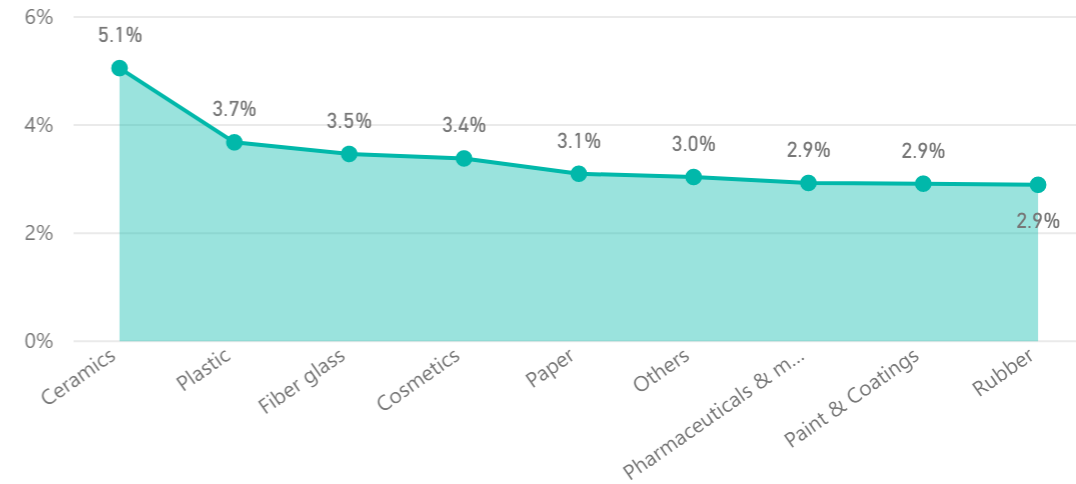
All

Application by Year, 2014-2025(Metric Tons)

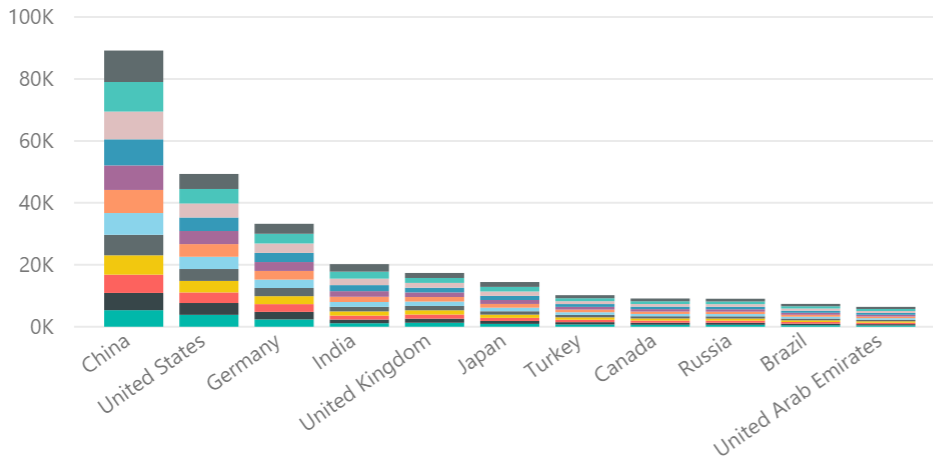


Hover on the Application data points to view Country Growth Rate :

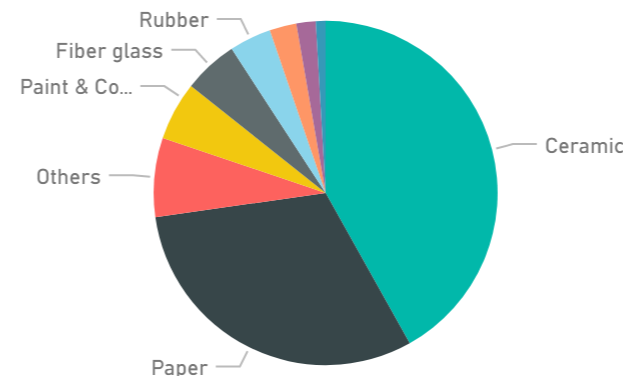
CAGR(2018-2025) by Application



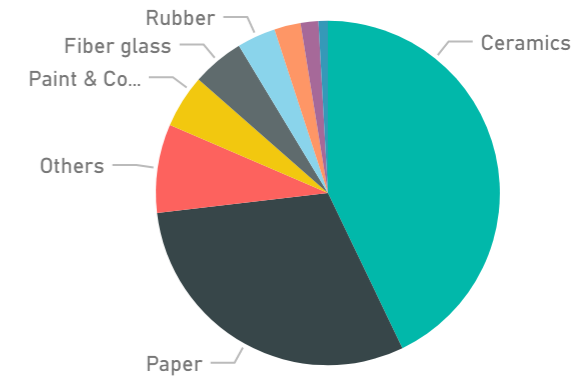
Year by Country and Application, 2014-2025(Metric ...



Market Share by Application, 2018(%)



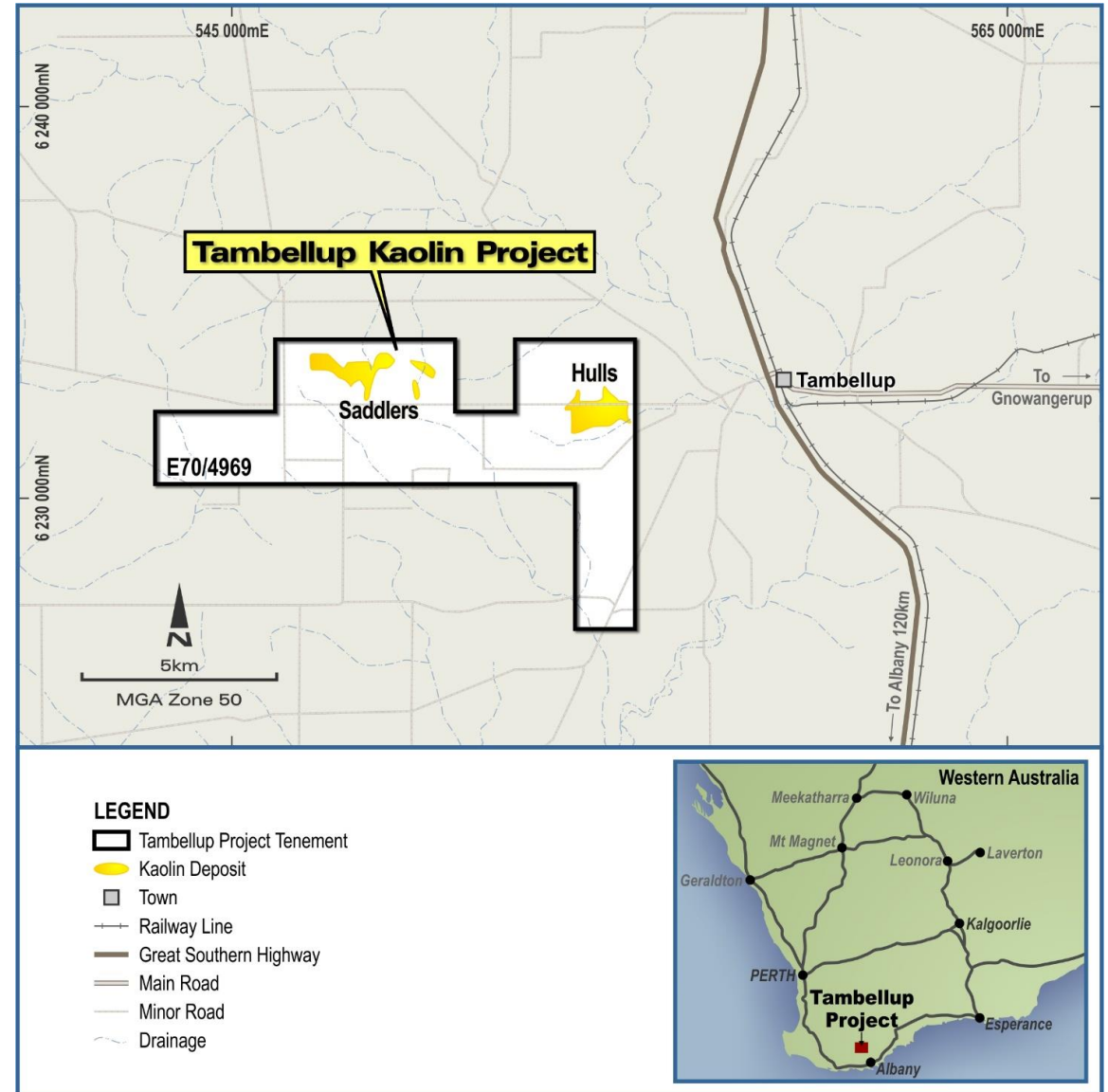
Market Share by Application, 2025(%)



* Grand View Research, Inc

Tambellup Kaolin Project

- ✓ 300km from Perth
- ✓ 10km to Tambellup Township
- ✓ Close to major Infrastructure
 - Road
 - Rail
 - Port – 130km to Albany Port
-- 250km to Bunbury Port
- ✓ Close to Asian Pacific Market



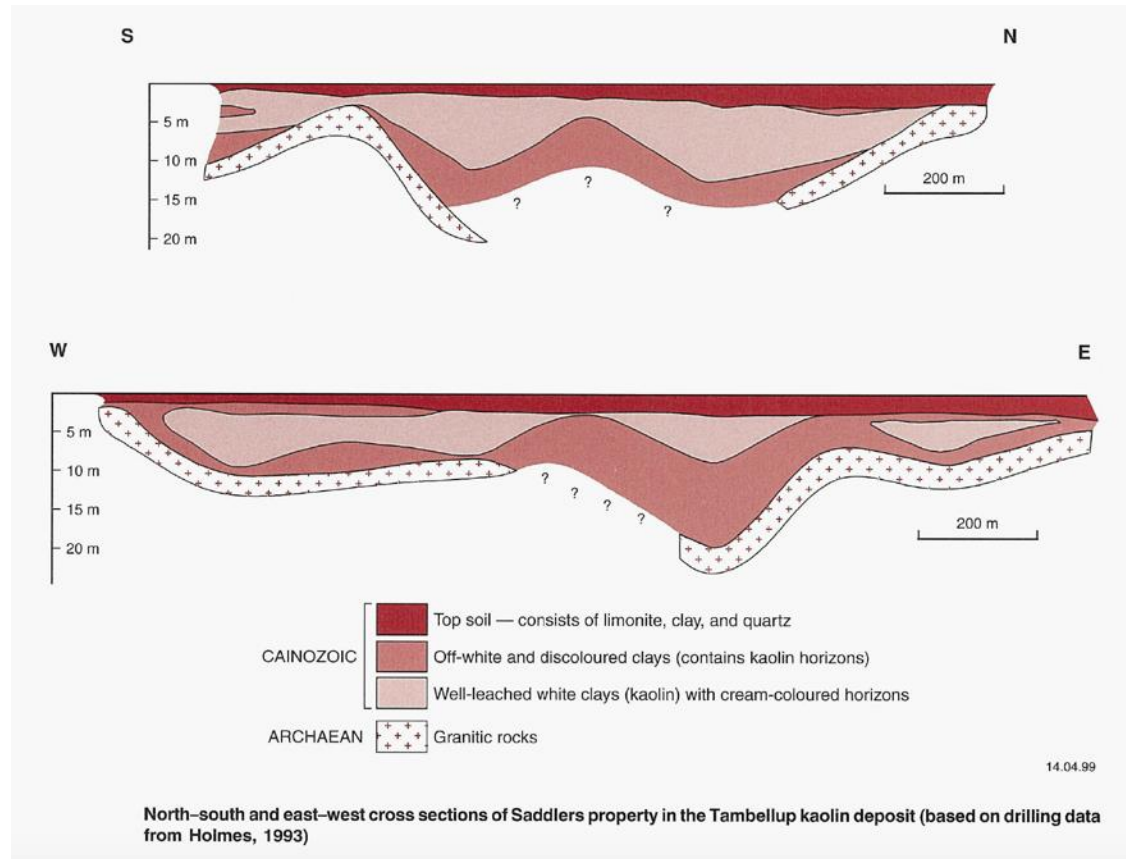
Tambellup Kaolin Project

- ✓ Potential for low cost, bulk tonnage, direct-shipping operation.
- ✓ Potential for Mine to Market integrated business model
- ✓ As feedstock for higher value HPA products
- ✓ Silica sand as marketable co-product.





Tambellup Kaolin Project



- ✓ Historically drill tested by Portman Mining
- ✓ Near surface deposit
- ✓ Low cost drilling
- ✓ Tenement granted & drill ready

Near Term Activities



Target Generation

Air-core drill program to commence in early 2020

Project wide evaluation



Path to Market:

Local lab Analysis

Bulk Sampling

External industry tests



Resources Drilling

Air-core drill program to define resources to JORC 2012 compliant standard

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Competent Person's Statement:

The information in this report that relates to Exploration Results is based on information compiled by Mr. Terry Topping, who is a Member of the Australasian Institute of Mining & Metallurgy and the Australian Institute of Geoscientists. Mr. Topping is the Non-Executive Director of Accelerate Resources Ltd and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr. Topping consents to the inclusion in the presentation of the matters based on his information in the form and context in which it appears.