



RIU Explorers Conference February 2019

ASX: AX8

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Refer to Prospectus dated 30 November 2017 for a list of complete exploration results and JORC Table 1 disclosures for reported exploration results on the Mt Read, Bulgera and Mount Monger Projects that appear in this Presentation.

Corporate Snapshot

Grant Mooney, Chairman (CA, MAICD)

- 30+ years' experience of corporate governance, capital raisings, M&A.
- Director of several ASX resource companies.
- Principal of Perth-based corporate advisory firm Mooney & Partners.

Terry Topping, Non Executive Director (MAIG, MAusIMM)

- 30+ years' experience in the mining industry
- Director of several ASX listed resource companies.
- Director of Taipan Resources, discovered high-grade Paulsen's gold deposit.

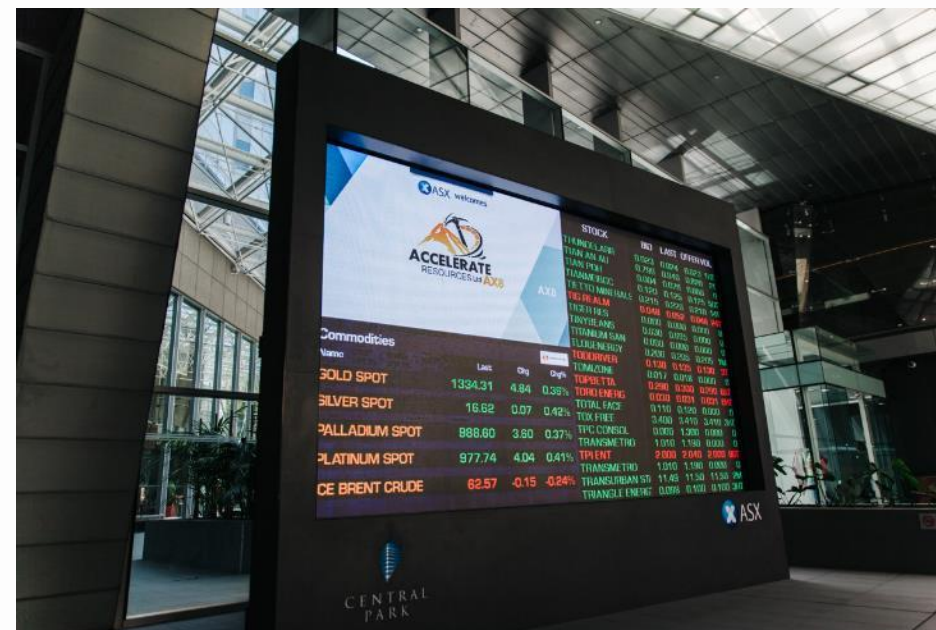
Yaxi Zhan, Managing Director (CPA, MAusIMM, MAICD)

- Eleven years of resource industry experience in Australia and China.
- Worked in Finance, capital raising, M&A, project development with Sinosteel, Norilsk Nickel, Australian private and public listed junior exploration companies.

Andrew Haythorpe, Executive Director (MAusIMM, MAICD)

- 25+ years' experience in the mining industry.
- 18 years of experience as a director of companies listed on the TSX and ASX.
- Recent Directorship - MD of Crescent Gold.

Listed on ASX on 14th of Feb, 2018



Shares on Issue	47.6 mil
Options on Issue (exercisable @ 25c)	15 mil
Cash at Bank*	\$1.5 mil
Market capitalisation	\$3.8 mil

* As of 31st Dec 2018

WA Gold Projects

- 100% owned
- Close to infrastructure
- Historical Drilling and Exploration

- Pilbara Gold
- Bulgera Gold
- Comet Gold
- Mount Monger Gold



Perth

Mt Read Project

- 100% Owned
- World Class Mineral Province
- 508 km² exploration upside
- Large scale Potential
- Multiple Targets



Mt Read Project

Sydney

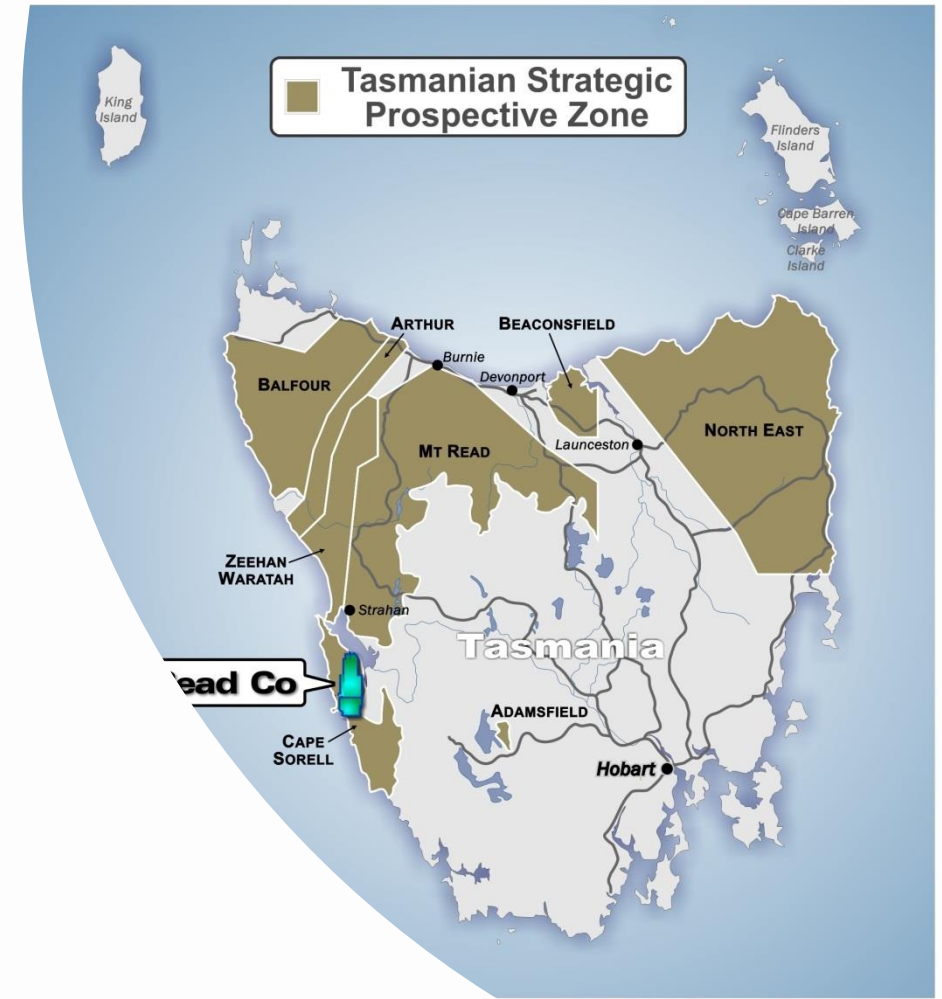
Strahan
Hobart

Mt Read Project – Regional Infrastructure

- ✓ **Within the Prospective Zone for Mining and Resource development**
- ✓ **No Native Title**
- ✓ **Local workforce**

- ✓ **4 ports + Railway to the Mining district**
- ✓ **30 Hydro Power stations**
- ✓ **Plenty of Water for large development**

- ✓ **R&D Center for Geoscience (CODE, UTAS)**
- ✓ **Innovation Hub**
 - ✓ **Slurry pipeline – Savage River Iron**
 - ✓ **Block Cave Mining– Mt Lyell (Restart)**

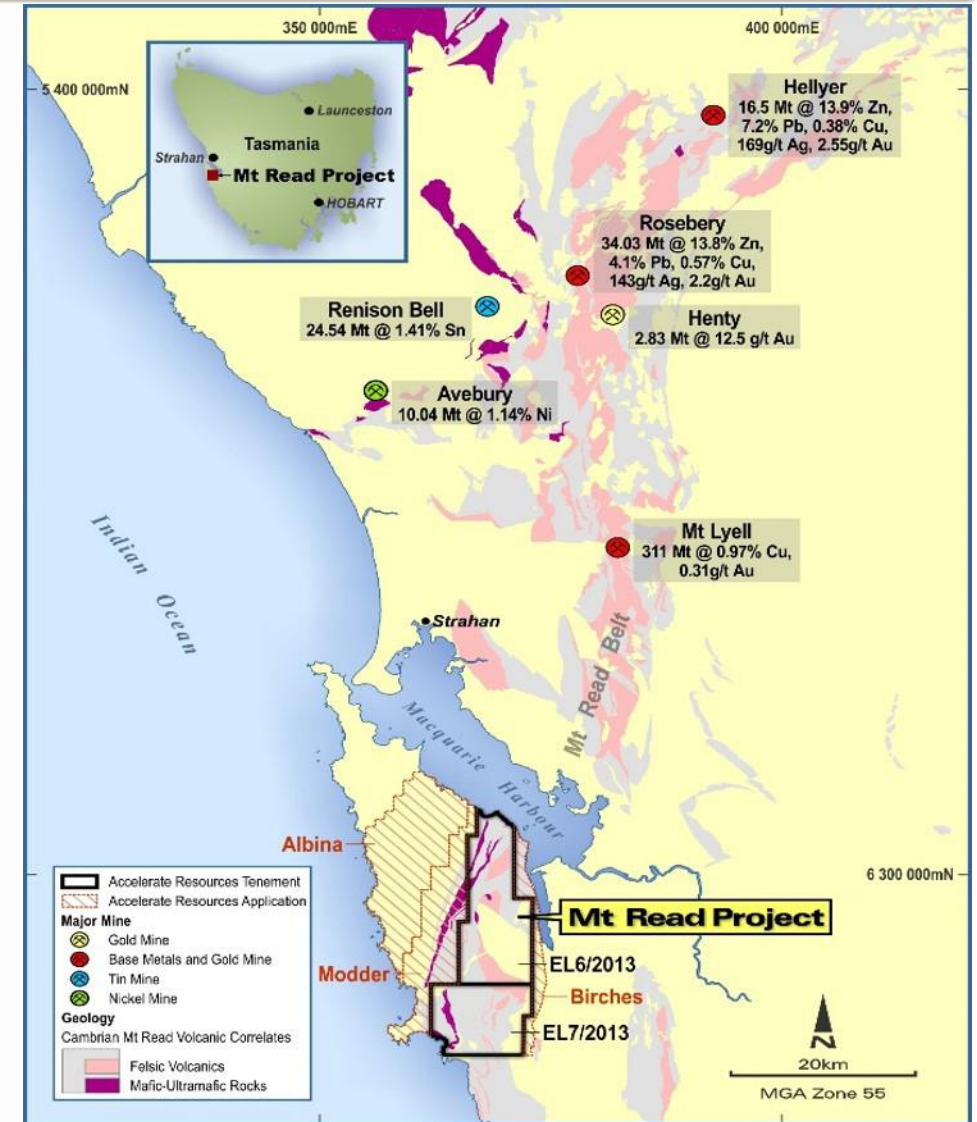


World Class Mineral Province

Mount Read Volcanic Belt

Western Tasmania's significant base precious metal mines
 Current Combined Resources: ~368Mt

Deposit	Company	Resources*
Mt Lyell	Copper Mines of Tasmania	311Mt 0.97% Cu 0.31 g/t Au
Avebury	MMG Limited	10Mt @1.14%Ni
Rosebery	MMG Limited	34Mt @13.8% Zn, 4.3%Pb,2.4g/t Au
Henty	Diversified Minerals	2.8 Mt@12.5g/t Au
Renison Bell	Metals X Limited	24.5Mt@1.4% Sn



*It is important to note that these references to JORC mineral resources do not in any way guarantee that Accelerate will have any success or similar successes in delineating a JORC compliant mineral resource at the Mt Read Project, if at all.

Mt Lyell Copper Mine

60km to Thomas Creek

Porphyry Deposit

26 Ore Bodies

150 Mt @1% Copper mined

100 Years+ Continuous operation

Powered by Hydro-Electricity



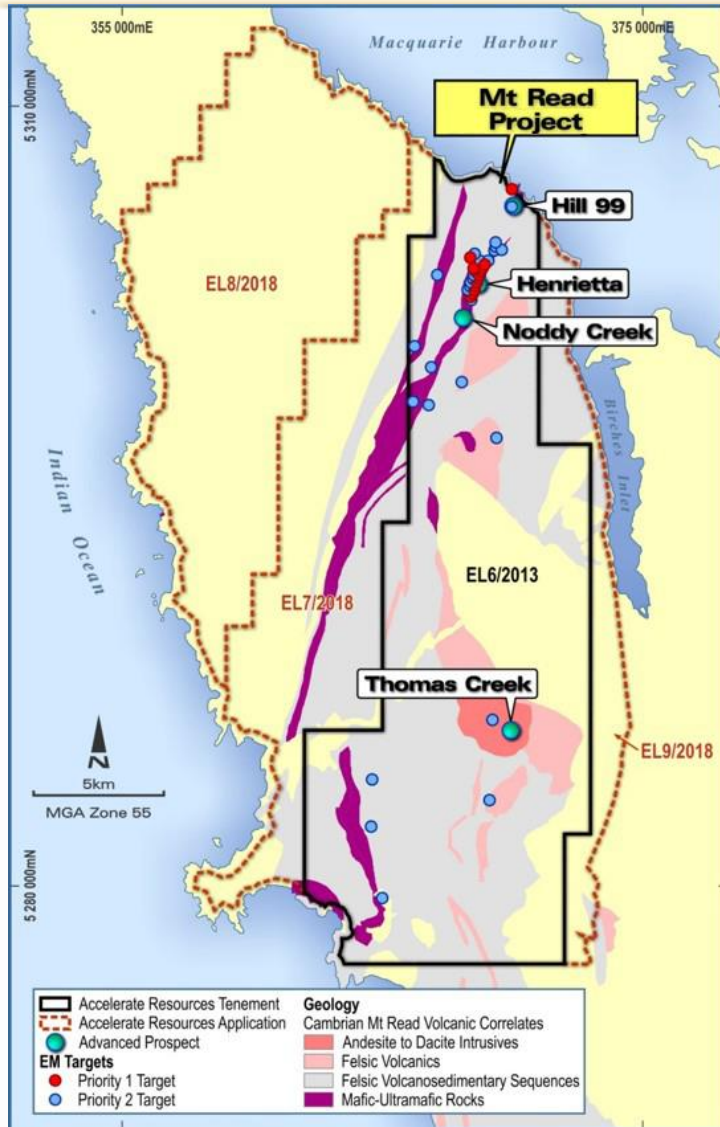
Google Earth

Image Landsat / Copernicus

Image © 2018 CNES / Airbus

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Mt Read Project

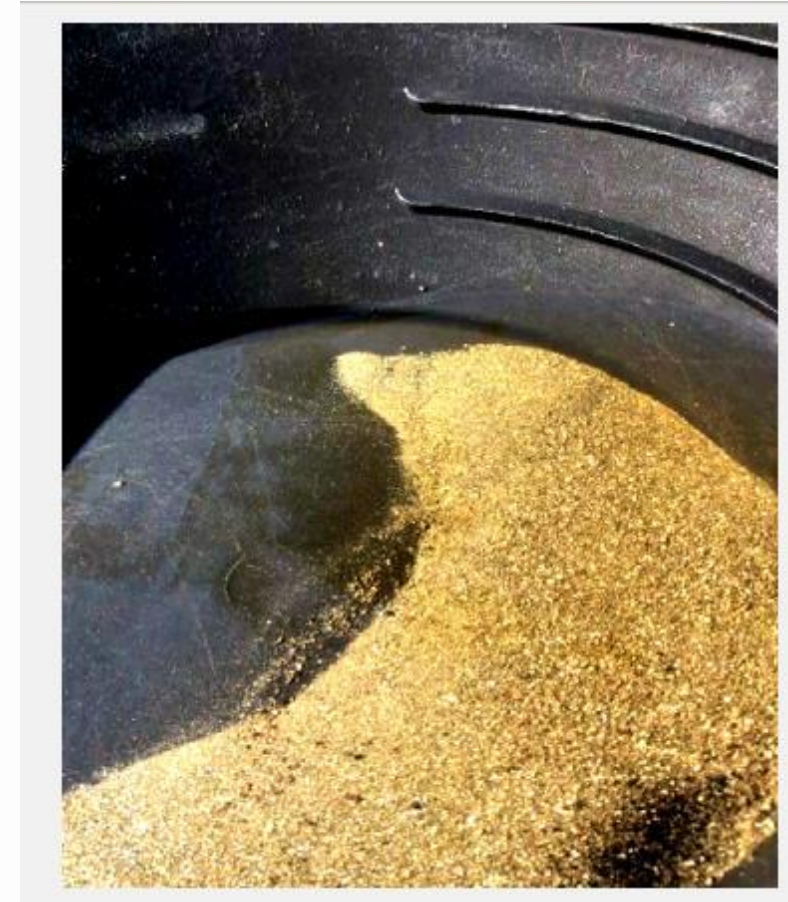


- ✓ 100% Ownership
- ✓ 492km²
- ✓ 10% of the Mt Read Volcanic Belt
- ✓ Multiple targets : 7 priority targets
 - Thomas Creek – Copper-Cobalt
 - Henrietta – Nickel-Cobalt
 - Hill 99- Copper
 - More to be followed up
- ✓ De-risked

Thomas Creek – Copper, Cobalt, Gold in soil

Sample Description	Co (ppm)	Cu (%)	Ni (ppm)	Au (g/t)
S1 Panned sample of sulphides	7400	0.59	2000	0.58
S2 Lightly panned sample of sulphides	7800	0.86	2300	0.81
S3 Soil Sample 40cm below surface	5700	1.69	1500	0.80
S4 Soil Sample 40cm below surface	3300	1.52	1000	0.59

Sample collection coordinate: 369928 E, 5285951 N, Datum: GDA 94 Zone 55

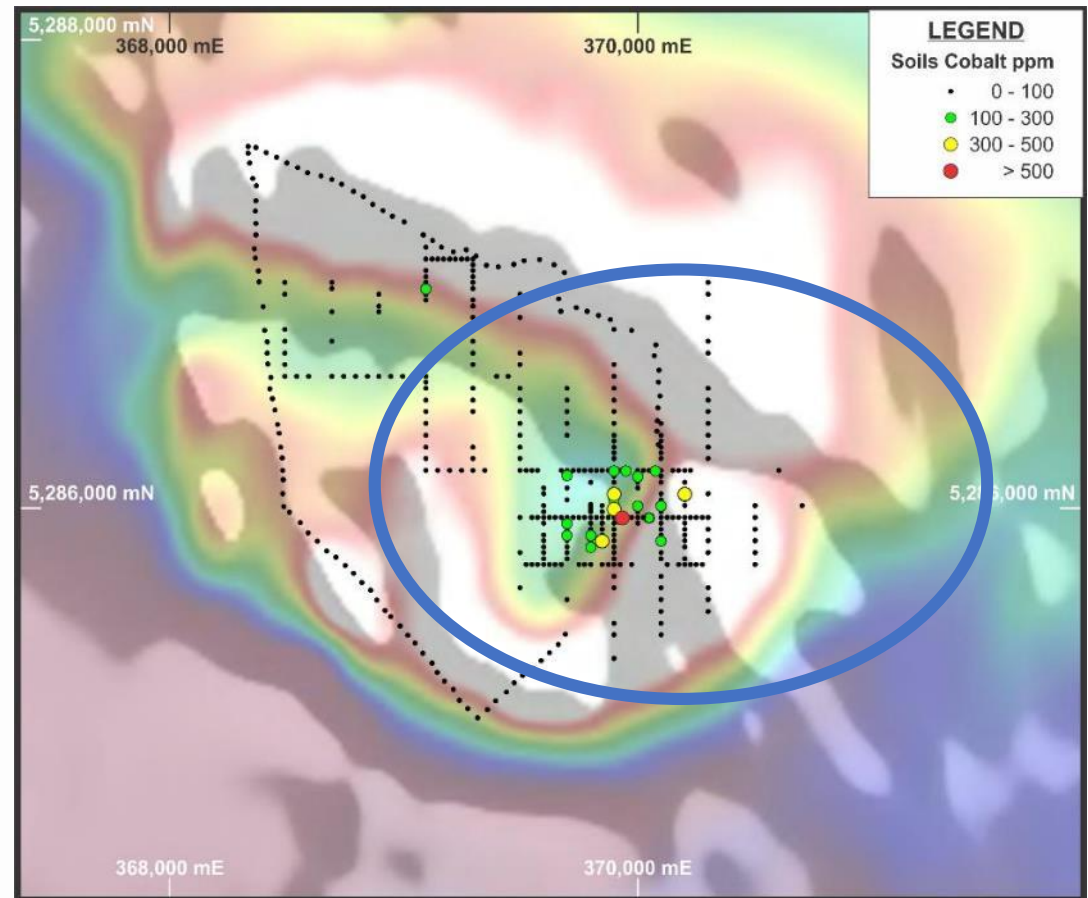
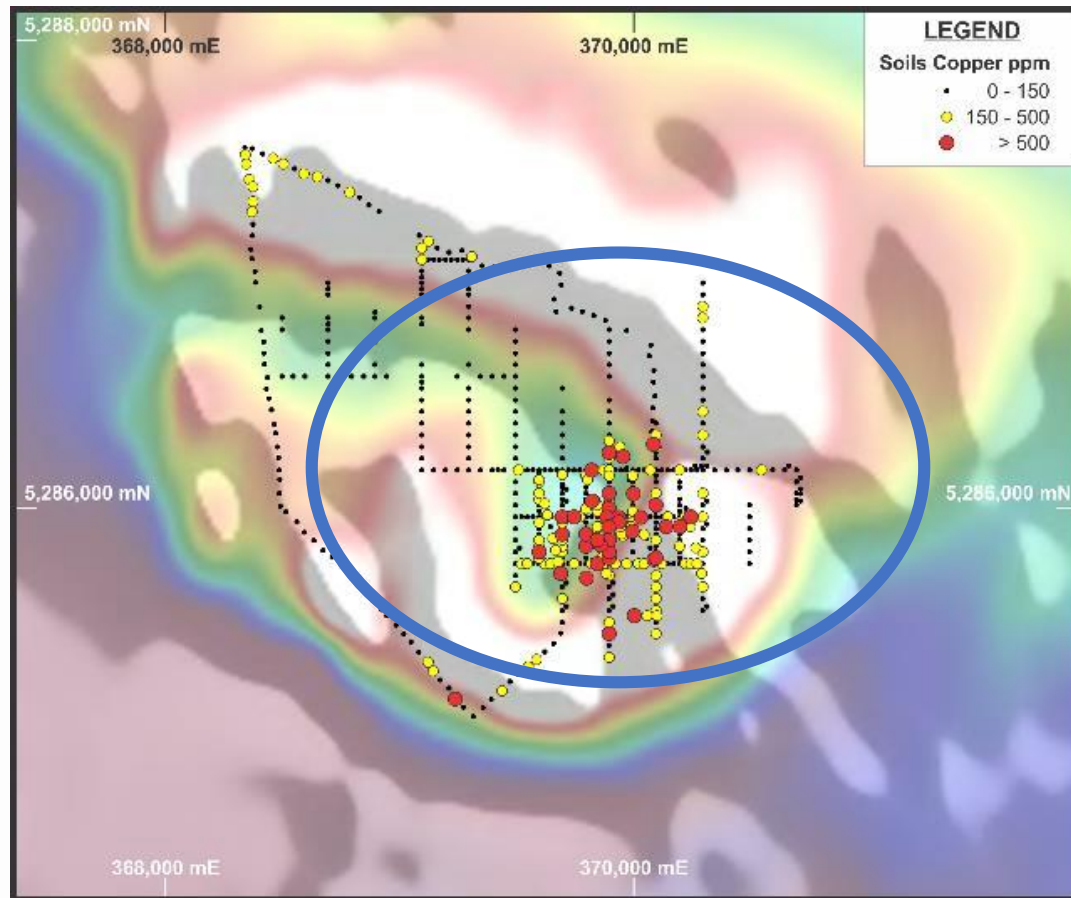


Concentrate Grade

< 7800 ppm Co, 0.86% Cu, 0.81g/t Au*

Thomas Creek –Porphyry Signatures

Strong Geochemical Signature



Thomas Creek

Large Porphyry System in Tier One Mining District

✓ Location

Mt Read Volcanic Belt, with known porphyry mineralisation at Mt Lyell Cu-Au-Ag Mine

✓ Geology

Presence of multiple felsic-intermediate intrusions

✓ Geophysical Signature

Correlating aeromagnetic, radiometric and IP anomalies

✓ Large Size

~13km² Aeromagnetic and Potassium Radiometric anomaly

✓ Right Geochemical Signature

Classic Porphyry Style Alteration Zones

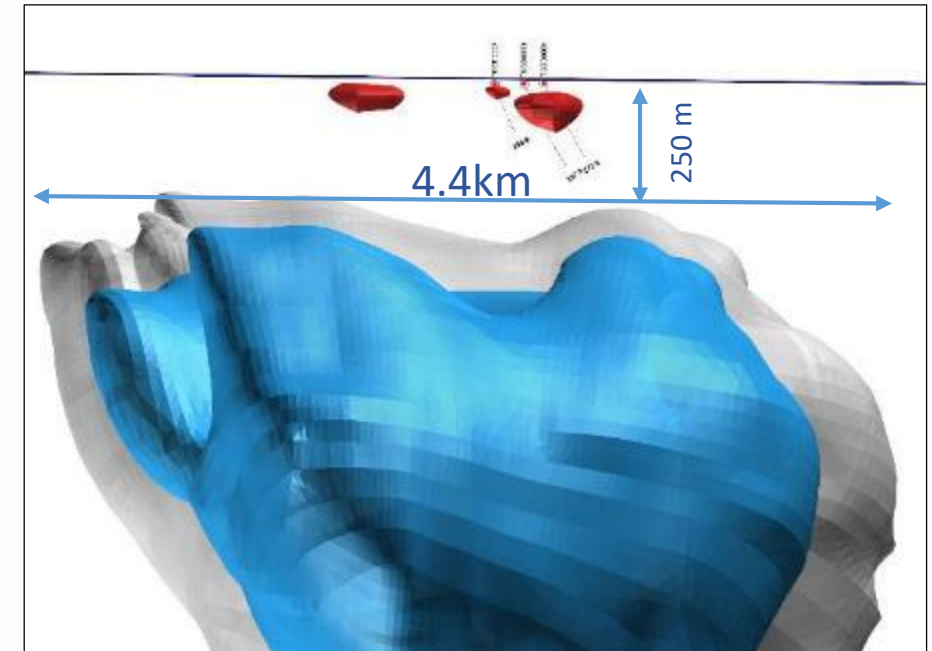
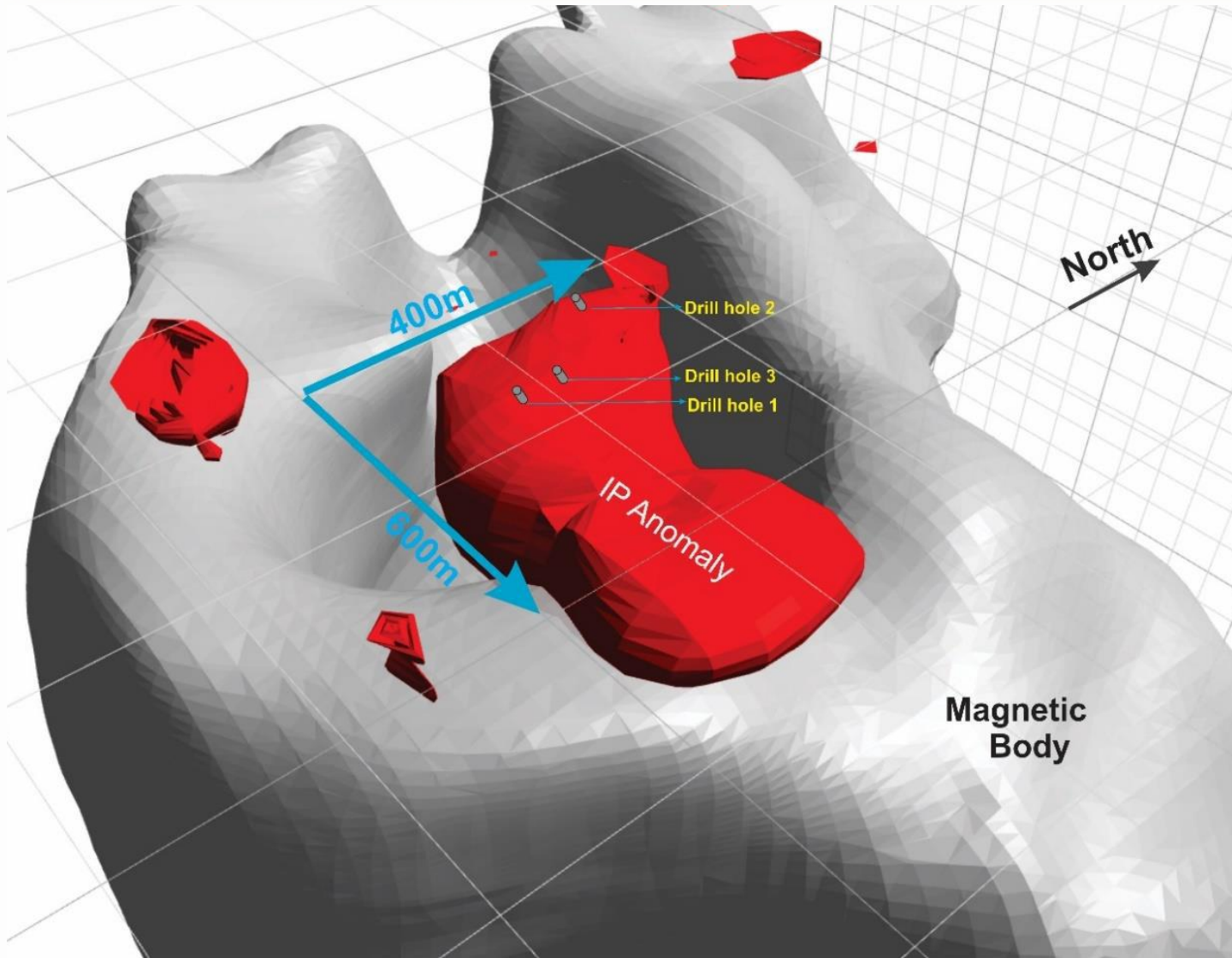
- Positive surface geochemical sampling
- Encouraging alteration in all holes, plus zones of Proximal Potassic Alteration associated with sulphides



Above: TCDD001

Above: TCDD002

Thomas Creek – Large Scale Area



Aeromagnetic Surface
~4.4km(L) X ~3Km(W)=~13km²

Thomas Creek – Encouraging Results



TCDD001
150.7 to 151.05m

TCDD002
100.6 to 100.8m

TCDD003
81.1 to 81.3m

- All three holes intersected mineralisation
- Grades and mineralization improve **at depth**

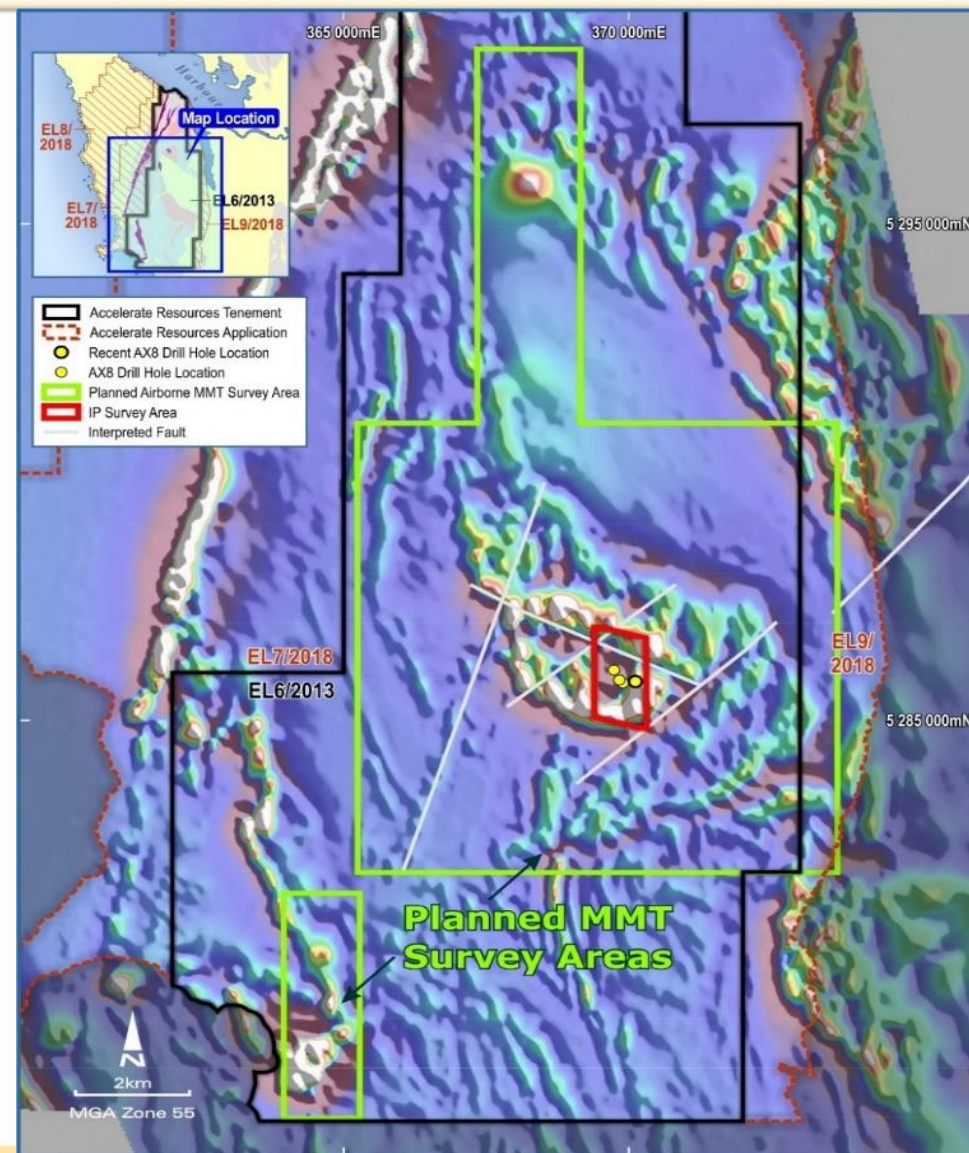
Hole ID	Interval (m)			Cobalt		Copper	Cobalt cut-off
	From	To	Width	ppm	%	%	
TCDD001	150	153	3m	2323	0.23	0.09	500ppm
incl.	150	151	1m	2500	0.25	0.13	500ppm
incl.	151	152	1m	3330	0.33	0.06	500ppm
TCDD001	157	158	1m	1520	0.15	0.31	500ppm
TCDD003	194	216	22m	151	0.02	0.03	100ppm
TCDD003	250	272	22m	193	0.02	0.01	100ppm
TCDD003	280	312	32m	361	0.04	0.01	100ppm
incl.	299	307	8m	1058	0.11	-	200ppm
incl.	303	304	1m	5710	0.57	0.01	500ppm

Hole ID	Interval (m)			Copper	Copper cut-off
	From	To	Width	%	
TCDD002	114	160	46m	0.11	200ppm
incl.	131	132	1m	0.23	1000ppm
incl.	135	137	2m	0.26	1000ppm
incl.	153	155	2m	0.37	1000ppm

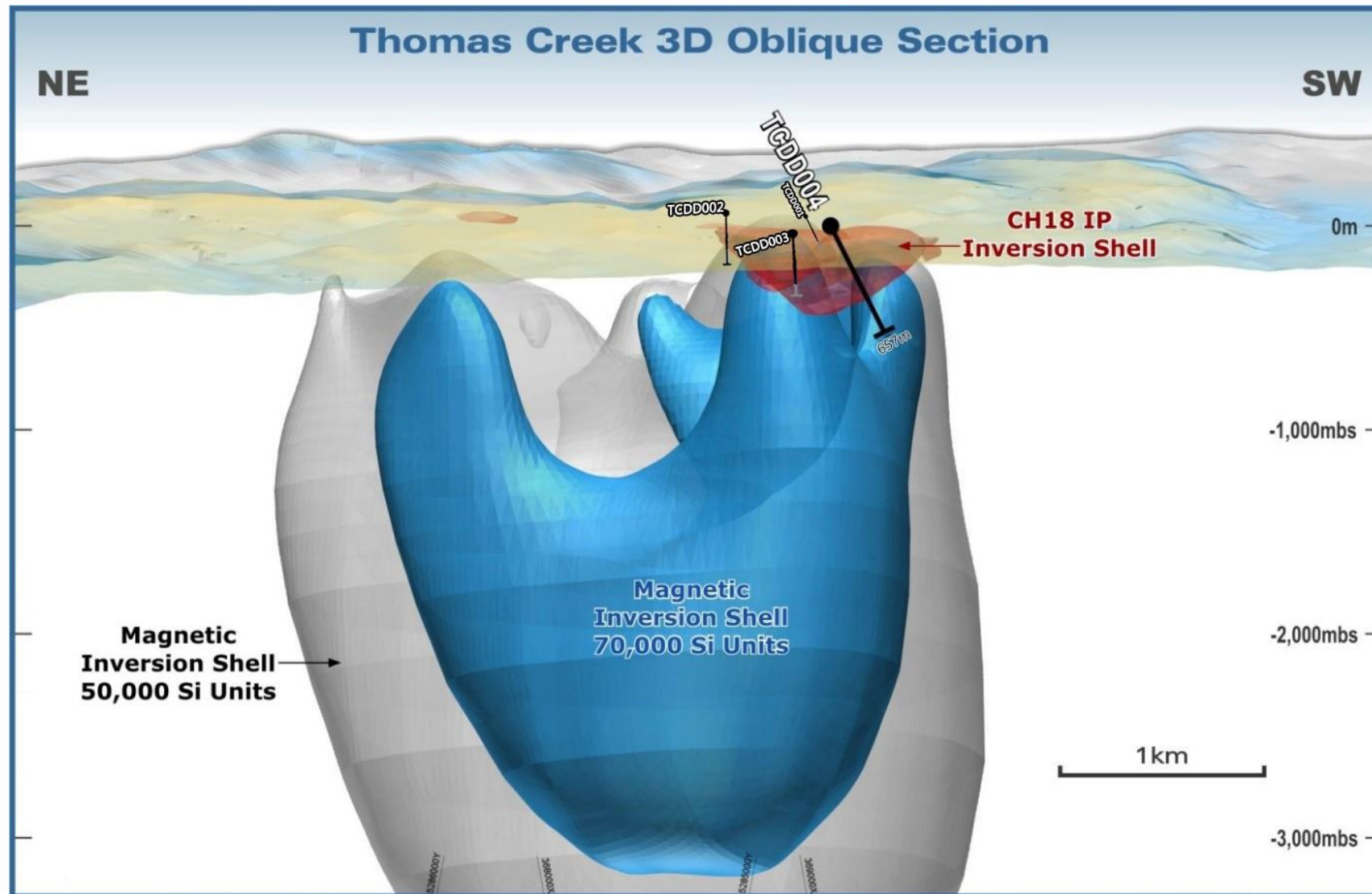
Thomas Creek - MMT Survey

Completion of MobileMT survey

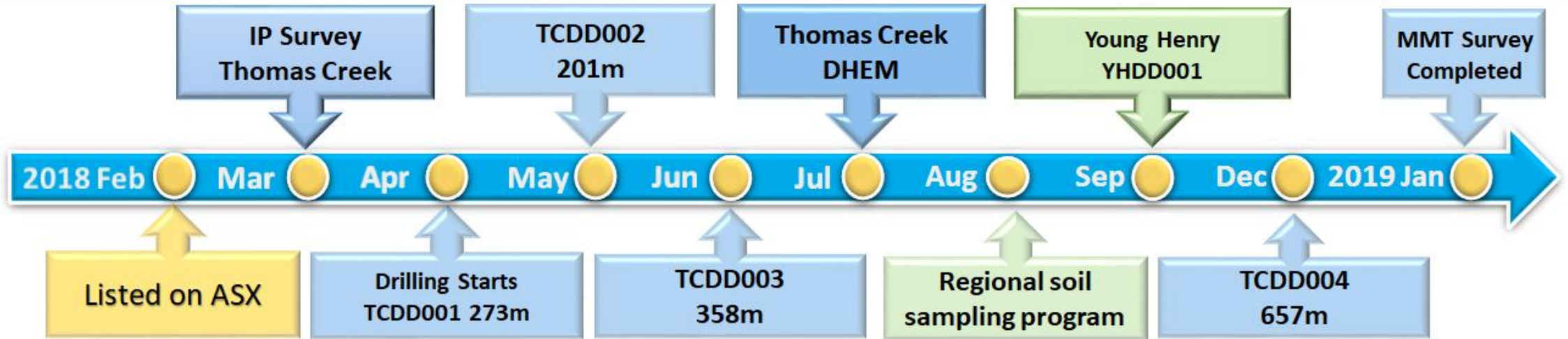
MobileMT system is the latest innovation in airborne electromagnetics
~415 line-kilometre airborne survey
aims to define the 3D alteration and structural controls



Thomas Creek - TCDD004

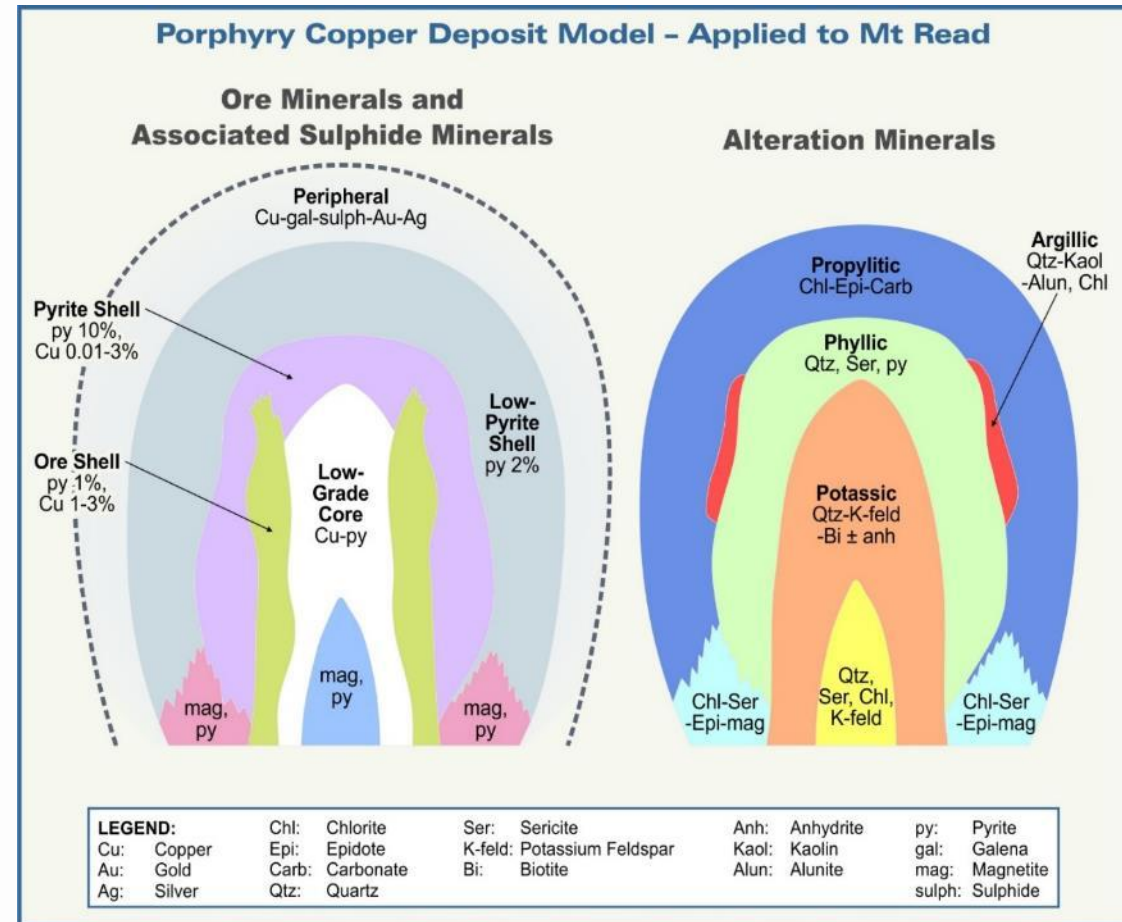


Milestones



Large Porphyry Deposits Are In Demand

- Porphyries are often the largest ore deposits in the world
- Often >1 Billion tons
- Long mine lives
- Containing >1 Mt Copper with Gold/Silver
- **Thomas Creek + Cobalt**



The Exploration Strategy

Growing Thomas Creek

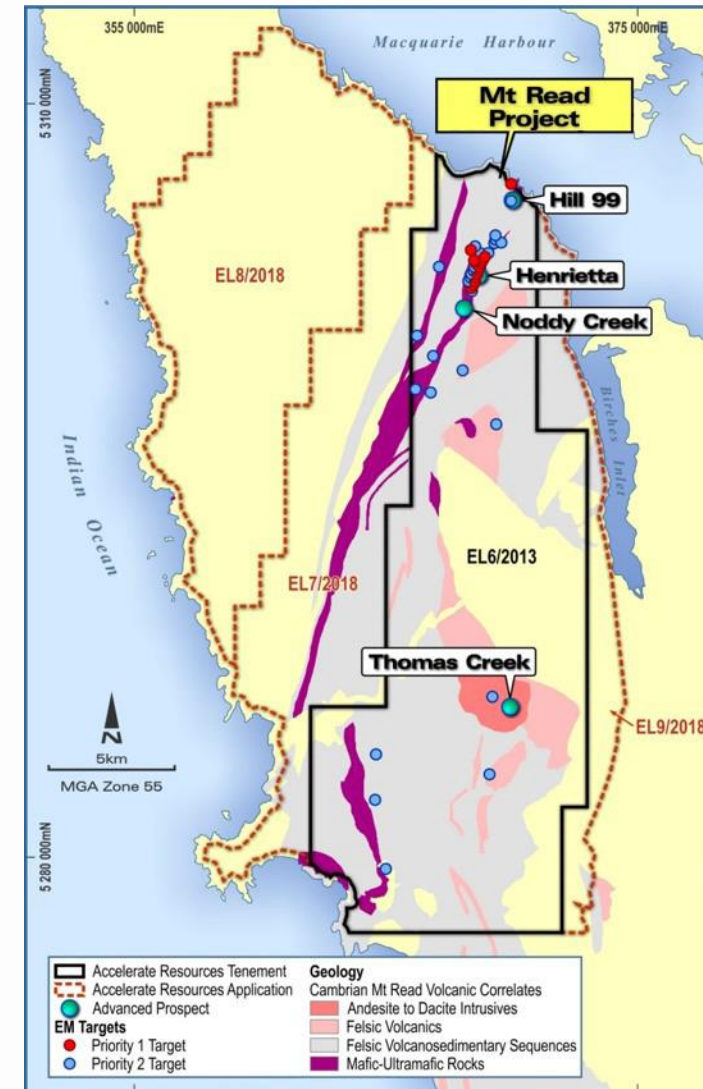
- Airborne magnetic
- Airborne EM
- Regional IP Targets
- Deep Drilling
- Consolidate Multiple Datasets

Timber Tops-Thomas Creek look a like

- Airborne magnetic
- Compiling database

Untested Regional Targets

- Hill 99 - 9.5% Cu, previous drilling
- Noddy Creek EM Target
- Mt Lowren- Nickel in Soil



Investment Opportunity

Scale

- Large Porphyry system
- **Cobalt in Pyrite**

Growth Potential

- Thomas Creek
- Multiple targets

Location

- Tier one Mining District
- Nearby hydro power and water

Experienced Team

- Track record of exploration success and discovery
- Corporate Governance and international partnerships

Attractive Valuation

- All 100% owned
- Value add through discovery
- Attractive entry price

Contacts



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Competent Person's Statement:

The information in this report that relates to Exploration Results is based on information compiled by Mr. Terry Topping, who is a Member of the Australasian Institute of Mining & Metallurgy and the Australian Institute of Geoscientists. Mr. Topping is the Non-Executive Director of Accelerate Resources Ltd and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr. Topping consents to the inclusion in the presentation of the matters based on his information in the form and context in which it appears.